

EDENVILLE ENERGY PLC ("Edenville" or the "Company") (AIM: EDL),

Interim Results for the Six Months Ended 30 June 2012

17 September 2012

Edenville Energy plc, the African coal exploration and development company, today announces its unaudited Interim Results for the six months ended 30 June 2012.

Highlights

- £10,723,788 net assets
- £319,213 loss
- £2,283,822 cash
- £2,500,000 raised in January 2012 to fund drilling programmes at key coal targets and to provide additional working capital
- Maiden JORC Compliant Resource Estimate for Mkomolo announced in April 2012
 - o Resource of 39 million tonnes (39Mt) at an average calorific value of 17 MJ/kg (float density - 2.0 and Yield - 26%)
 - o Quality of the coal confirmed as suitable, with appropriate processing, for coal fired power generation
 - o Resource within the Rukwa Coalfield project in South Western Tanzania and represents one of Edenville's three known coal deposits on the field
 - o First drill targets identified at Muze Basin Drilling to commence in [Q4], once geological mapping and surface sampling of the coal seams and the surrounding rocks is complete
 - o Project lies approximately 10km east from the Mkomolo and Namwele deposits

Post period Highlights

- Drilling continued on Mkomolo with initial results confirming the quality of the coal
- Initial drilling programme and sampling at Namwele has confirmed the presence of coal bearing strata extending out along strike and occurring at depth.
- In August 2012, the Company announced that it had exercised its second option on the Rukwa Coalfield project in south western Tanzania, taking interest in two prospecting licences and 66 primary mining licences to 90% with the remaining 10% held by the local partner on the project.

Simon Rollason, Chairman of Edenville, commented:

"The immediate outlook for Edenville is positive as we await full assays from our ongoing drilling campaign at the Rukwa coalfield. The work undertaken during the period allowed us to prepare a carefully selected series of drill targets and I am extremely encouraged that additional coal measures will be intersected further demonstrating our exploration expertise. We shall look to use current drilling results and further exploration work to rapidly deliver an upgraded JORC compliant resource estimation for the Rukwa project. Edenville continues to

evaluate its portfolio of assets in Tanzania and will continue to seek new opportunities for company growth through joint participation, partnerships or ownership."

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