

27 March 2012

EDENVILLE ENERGY PLC ("Edenville" or the "Company")

JORC Assessment Update

In the Company's drill update announcement of 13 December 2011, the Company stated that its JORC compliant coal resource assessment of suitability for near term, open pit coal production at Rukwa was scheduled for Q1 2012. Subsequently, on 15 February 2012 the Company announced that all sample data had been forwarded to resource estimation consultants and that the Company looked forward to announcing a JORC resource in due course.

As of today the Company is still waiting for the results of the JORC assessment from the resource estimation consultants, the timing of which is entirely outside of the Company's control. The Company will provide an update on the JORC assessment once it is in a position to do so.

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