

2 July 2015

Edenville Energy plc

("Edenville" or the "Company")

Exercise of Warrants

The Company hereby announces that it has received a notice to exercise 59,722,222 warrants at an exercise price of 0.054p per warrant into 59,722,222 new ordinary shares of 0.02p in the Company ("New Ordinary Shares"), the total consideration received by the Company being £32,249.99.

Application for the admission of the 59,722,222 New Ordinary Shares to trading on AIM has been made and trading in these shares is expected to commence on 8 July 2015.

In accordance with the Financial Conduct Authority's Disclosure and Transparency Rules, the Company hereby announces that, following admission to trading on AIM of the New Ordinary Shares, it has 7,904,143,428 ordinary shares of 0.02p each in issue, each share carrying the right to one vote. The Company does not hold any ordinary shares in treasury.

The above figure of 7,904,143,428 ordinary shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

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