

EDENVILLE ENERGY PLC ("Edenville" or the "Company")

Final Results

31 May 2012

Edenville Energy plc, (AIM:EDL), the African coal exploration and development company, today announces its Audited Final Results for the year ended 31 December 2011

Highlights

Operational

- 22 vertical diamond drill holes completed at the Mkomolo Basin, one of three coal projects owned and controlled by Edenville in the Rukwa Coalfields
- Acquisition of contiguous coal exploration block covering 494.99km² - adjacent to Kiwira-Songwe Coalfield
- £1.5 million raised to fund drilling programs at key coal targets and working capital

Financial

- £8,682,857 net assets
- £511,538 cash reserves
- Group operating loss of £1,216,771

Post period

- Maiden, JORC-compliant inferred resource at Mkomolo of 39 million tonnes of thermal coal at 17 MJ/kg (float density - 2.0 and Yield - 26%)
- £2.5 million raised following January placing
- Fully funded to undertake 2012 drill programme to delineate extensions to Mkomolo coal seams and also test the Muze and Namwele deposits

Simon Rollason, Chairman of Edenville, commented "Over the past year we have completed an intensive work programme with considerable success; the company is now extremely well positioned to progress towards its eventual aim of developing the Rukwa Coalfield. The initial JORC-compliant resource at Mkomolo represents completion of the first step in the Company's strategy to provide low-cost energy to Tanzania. The more results we receive, the more clear it becomes that the Rukwa deposit has significant potential and we look forward to keeping shareholders updated as we make further progress throughout the year."

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A copy of the Annual Report will be posted to shareholders and can be viewed on the Company's website www.edenville-energy.com/annual_reports.html