

EDENVILLE ENERGY PLC

(the **Company**)

Aston House, Cornwall Avenue, London, Greater London, N3 1LF

NOTICE IS HEREBY GIVEN THAT a General Meeting of the Company will be held at Acre House, 11-15 William Road, London NW1 3ER on 30 August 2016 at 10 a.m. for the purpose of considering and, if deemed fit, approving the following resolutions, each of which will be proposed as an ordinary resolution:

ORDINARY RESOLUTIONS

1. THAT, with effect from 23.59 hours on the date of the passing of this resolution:
 - 1.1 each of the 64,179,632 existing deferred shares of £0.0008 each in the capital of the Company (the **Existing Deferred Shares**) be subdivided into 5,134,370,560 deferred shares of £0.00001 each in the capital of the Company (the **Subdivided Existing Deferred Shares**); and
 - 1.2 the Subdivided Existing Deferred Shares shall have the same rights and be subject to the same restrictions (save as to nominal value) as the Existing Deferred Shares as set out in the articles of association of the Company (the **Articles**).
2. THAT, subject to the passing of Resolution 1, with effect from 23.59 hours on the date of the passing of this resolution:
 - 2.1 each of the 12,427,060,094 existing ordinary shares of £0.0002 each in the capital of the Company (the **Existing Ordinary Shares**) be subdivided into: (i) 12,427,060,094 ordinary shares of £0.00001 each in the capital of the Company (the **Subdivided Ordinary Shares**); and (ii) 12,427,060,094 deferred shares of £0.00019 each in the capital of the Company (the **New Deferred Shares**); and
 - 2.2 the Subdivided Ordinary Shares shall have the same rights and be subject to the same restrictions (save as to nominal value) as the Existing Ordinary Shares as set out in the Articles and the New Deferred Shares shall have the same rights and be subject to the same restrictions (save as to nominal value) as the Existing Deferred Shares as set out in the Articles.
3. THAT, subject to the passing of Resolution 2, each of the 12,427,060,094 New Deferred Shares be subdivided into 236,114,141,786 deferred shares of £0.00001 each in the capital of the Company (the **Subdivided New Deferred Shares**) and the Subdivided New Deferred Shares shall have the same rights and be subject to the same restrictions (save as to nominal value) as the Existing Deferred Shares as set out in the Articles.
4. THAT, subject to the passing of Resolution 2, the 12,427,060,094 Subdivided Ordinary Shares be consolidated into 621,353,005 new ordinary shares of £0.0002 each in the capital of the Company (the **Consolidated Ordinary Shares**), such Consolidated Ordinary Shares having the same rights and being subject to the same restrictions as the Existing Ordinary Shares as set out in the Articles.

By order of the Board

For and on behalf of

David Venus & Company LLP

Secretary

Date: 11 August 2016

Registered Office

Aston House
Cornwall Avenue
London N3 1LF

Notes

1. A member entitled to attend and vote at the meeting is entitled to appoint more than one proxy, to exercise all or any of his rights to attend, speak and vote in his place on a show of hands or on a poll provided that each proxy is appointed to a different share or shares. Such proxy need not be a member of the Company.
2. To be valid, the completed and signed form of proxy must be returned to the Company's registrars Capita Asset Services at PXS, 34 Beckenham Road, Beckenham, BR3 4TU not less than 48 hours before the time fixed for the meeting i.e. by 10 a.m. on 25 August 2016. Lodging a form of proxy does not preclude a member from attending and voting at the meeting.
3. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those shareholders of the Company on the register at close of business on 25 August 2016 be entitled to attend or vote at the meeting in respect of shares registered in their name at the time. Changes to the register after that time will be disregarded in determining the rights of any person to attend or vote at the meeting.