



20 March 2017

EDENVILLE ENERGY PLC
("Edenville" or the "Company")

Warrant Exercise

Edenville Energy plc (AIM: EDL) announces that the Company has issued a total of 10,000,000 ordinary shares of 0.02p each in the Company ("Ordinary Shares") following receipt of a notice to exercise warrants ("New Ordinary Shares").

The Company has received notice from JIM Nominees Ltd to exercise 10,000,000 warrants at an exercise price of 0.60p each into 10,000,000 New Ordinary Shares. The total consideration received by the Company pursuant to the warrant exercise will be £60,000.

Application will be made for the 10,000,000 New Ordinary Shares, which will rank pari passu with the existing Ordinary Shares, to be admitted to trading on AIM ("Admission"). Admission is expected to occur at 8.00 a.m. on 24 March 2017.

Following Admission, the Company will have 1,084,286,587 Ordinary Shares, with voting rights, in issue. This number may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) 596/2014.

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