



25 January 2017

**EDENVILLE ENERGY PLC**  
("Edenville" or the "Company")

**Warrant Exercise**

Edenville Energy plc (AIM: EDL) announces that the Company has issued a total of 3,304,167 new ordinary shares of 0.02p each in the Company ("New Ordinary Shares") following receipt of a notice to exercise warrants.

The Company has received notice from Beaufort Nominees Limited to exercise 3,304,167 warrants at an exercise price of 0.80p each into 3,304,167 New Ordinary Shares. The total consideration received by the Company pursuant to the warrant exercise will be £26,433.34.

Application will be made for the 3,304,167 New Ordinary Shares, which will rank pari passu with the existing ordinary shares, to be admitted to trading on AIM ("Admission"). Admission is expected to occur at 8.00 a.m. on 31 January 2017.

Following Admission, the total number of voting rights in the Company will be 802,049,305 ordinary shares. This number may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) 596/2014.

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