

Edenville Energy plc

(Company number: 05292528)
(the "Company")

Form of Proxy

For use at the General Meeting

Before completing the form, please read the explanatory notes overleaf

I/We _____
(PLEASE INSERT NAME AND ADDRESS IN BLOCK CAPITALS)

of _____

being (a) shareholder(s) of the Company entitled to vote at General Meeting of the Company hereby appoint the Chairman of the Meeting or (see note 3 overleaf)

Name of Proxy (IN BLOCK CAPITALS)

Number of Shares

to act as my/our proxy and to vote as directed on my/our behalf at the General Meeting to be held at the offices of H.W. Fisher and Company, Acre House, 11-15 William Street, London NW1 3ER at 10.00 a.m. on 17 March 2017 or at any adjournment of that General Meeting.

Please indicate by ticking the box if this proxy appointment is one of multiple appointments being made. For the appointment of one or more proxy, please refer to explanatory note 4.

In the event of a poll I/we direct my/our proxy to vote on the resolutions set out in the Notice of General Meeting as follows:

Ordinary Resolution

1. To authorise the directors of the Company to allot shares or rights to subscribe for or convert any security into shares in the capital of the Company under section 551 of the Companies Act 2006 up to an aggregate nominal value of £80,000.

For	Against	Abstain
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Special Resolution

2. Subject to the passing of Resolution 1, to disapply the pre-emption provisions of section 561(1) of the Companies Act 2006 in respect of equity securities of up to an aggregate nominal value of £80,000.

For	Against	Abstain
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please indicate with an 'X' in the appropriate space how you wish your vote to be cast. If you do not indicate how you wish your proxy to vote, the proxy will vote, or abstain from voting, as he/she thinks fit.

Please return this Form of Proxy, duly completed and signed, to the Company's registrars, Capita Asset Services at PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU, so as to be received by 10.00 a.m. on 15 March 2017 or, in the case of an adjourned meeting, not less than 48 hours before the date of the adjourned meeting.

Signed _____ Dated _____ 2017

Notes to the proxy form

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
3. A proxy does not need to be a member of the Company but must attend the meeting to represent you. To appoint as your proxy a person other than the Chairman of the meeting, insert their full name in the box. If you sign and return this proxy form with no name inserted in the box, the Chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions. If you wish your proxy to make any comments on your behalf, you will need to appoint someone other than the Chairman and give them the relevant instructions directly.
4. To appoint more than one proxy you may photocopy this form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given.
5. To direct your proxy how to vote on the resolutions mark the appropriate box with an 'X'. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
6. To appoint a proxy using this form, the form must be:
 - (a) completed and signed;
 - (b) sent or delivered to the Company's registrars, Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU; and
 - (c) received by the Company by 10.00 a.m. on 15 March 2017 or, in the case of an adjourned meeting, not less than 48 hours before the date of the adjourned meeting.
7. In the case of a corporation, the form of proxy must be executed under its common seal or signed on its behalf by a duly authorised attorney or duly authorised officer of the corporation.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. In the case of joint holders, the signature of only one of the joint holders is required on the form of proxy, but the vote of the first named on the Register of Members of the Company will be accepted to the exclusion of other joint holders.
10. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.