

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IT CONTAINS THE RESOLUTIONS TO BE VOTED ON AT THE GENERAL MEETING OF THE COMPANY TO BE HELD ON 21 FEBRUARY 2020. IF YOU ARE IN ANY DOUBT AS TO WHAT ACTION TO TAKE YOU ARE RECOMMENDED TO CONSULT YOUR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (AS AMENDED) (“FSMA”) IF YOU ARE RESIDENT IN THE UNITED KINGDOM (OR, IF YOU ARE A PERSON OUTSIDE THE UK, FROM ANOTHER APPROPRIATELY QUALIFIED INDEPENDENT ADVISER IN YOUR JURISDICTION).

If you have sold or transferred all of your Ordinary Shares in Edenville Energy Plc, you should pass this Document together with any other documents enclosed herein, to the person through whom the sale or transfer was made for transmission to the purchaser or transferee. If you have sold or transferred only part of your registered holding of Ordinary Shares in the Company, you should retain this Document and the accompanying documents. Such documents should, however, not be forwarded to or transmitted into any jurisdiction outside of the UK. Any failure to comply with such restriction may constitute a violation of the securities laws of any such jurisdiction. If you have sold only part of your holding of Ordinary Shares, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected immediately.

This document does not constitute an offer to buy, acquire or subscribe for (or the solicitation of an offer to buy, acquire or subscribe for), Ordinary Shares or an offer to buy, acquire or subscribe for (or the solicitation of an offer to buy, acquire or subscribe for), the Warrants. This document does not contain an offer of transferable securities within the meaning of section 102B of FSMA and does not constitute a prospectus within the meaning of section 85 of FSMA. Neither does it constitute an admission document drawn up in accordance with the AIM Rules for Companies. This document has not been examined or approved by the Financial Conduct Authority or the London Stock Exchange or any other regulatory authority.

The Shares resulting from the exercise of the Warrants will, when issued, rank in full for all dividends and other distributions declared, made or paid on the Ordinary Shares and otherwise rank *pari passu* in all respects with the Existing Ordinary Shares.

EDENVILLE ENERGY PLC

(Incorporated and registered in England and Wales under company number 05292528)

NOTICE OF GENERAL MEETING

Your attention is drawn to the letter from the Chairman of the Company, which is set out on pages 6 to 9 of this Document, which recommends that you vote in favour of the Resolutions to be proposed at the General Meeting, referred to below.

Notice of General Meeting

The Notice convening a General Meeting of the Company, to be held at 11.00 a.m. on 21 February 2020 at the offices of Brandon Hill Capital Limited at 1 Tudor St, London EC4Y 0AH, is set out at the end of this Document. The action to be taken by Shareholders in respect of the General Meeting is set out on page 8 of this Document.

A paper proxy form is not enclosed with this document. Shareholders are able to vote online by logging on to www.signalshares.com and following the instructions provided or, in the case of CREST members, by using the CREST electronic proxy appointment service set out in note 4 to the Notice of General

Meeting. A hard copy proxy form can be requested from the Registrars, further details of which are set out in note 2 to Notice of General Meeting.

SP Angel Corporate Finance LLP, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting as nominated adviser and joint broker. Persons receiving this document should note that SP Angel Corporate Finance LLP is not acting for anyone other than the Company (including a recipient of this document) and will not be responsible to anyone other than the Company for providing the protections afforded to clients of SP Angel Corporate Finance LLP or for advising any other person in respect of any matter or arrangement referred to in this document. SP Angel Corporate Finance LLP has not authorised the contents of, or any part of, this document and no liability whatsoever is accepted SP Angel Corporate Finance LLP, for the accuracy of any information or opinions contained in this document or for the omission of any information. SP Angel Corporate Finance LLP, as nominated adviser and broker to the Company, owes certain responsibilities to the London Stock Exchange which are not owed to the Company or the Directors.

Brandon Hill Capital Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting as joint broker to the Company. Persons receiving this document should note that Brandon Hill Capital Limited is not acting for anyone other than the Company (including a recipient of this document) and will not be responsible to anyone other than the Company for providing the protections afforded to clients of Brandon Hill Capital Limited or for advising any other person in respect of any matter or arrangement referred to in this document. Brandon Hill Capital Limited has not authorised the contents of, or any part of, this document and no liability whatsoever is accepted Brandon Hill Capital Limited, for the accuracy of any information or opinions contained in this document or for the omission of any information.

The Warrants have not been, and will not be, registered under the United States Securities Act of 1933 (as amended) (the 'Securities Act') or under the securities laws of any state of the United States or qualify for distribution under any of the relevant securities laws of Australia, Canada, Japan, the Republic of Ireland or the Republic of South Africa. Accordingly, subject to certain exceptions, the Warrants may not be, directly or indirectly, offered, sold, taken up, delivered or transferred in or into the Australia, Canada, Japan, the Republic of Ireland, the Republic of South Africa or the United States, or for the account or benefit of, US persons (as such term is defined in Regulation S under the Securities Act) or to any national, resident or citizen of Australia, Canada, Japan, the Republic of Ireland or the Republic of South Africa. The distribution of this document in other jurisdictions may be restricted by law and, therefore, persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Shareholders who are residents or citizens of any country other than the United Kingdom and any person (including, without limitation, custodians nominees and trustees) who have a contractual or other legal obligation to forward this document to a jurisdiction outside the United Kingdom should seek appropriate advice before taking any action.

Copies of this document will be available free of charge to the public during normal business hours on any day (Saturdays, Sundays and public holidays excepted) at the offices of Womble Bond Dickinson (UK) LLP, 4 More London Riverside, London SE1 2AU from the date of this document to the date of the General Meeting and also from the Company's website www.edenville-energy.com.

IMPORTANT INFORMATION

Forward looking statements

Certain statements in this Document constitute “forward looking statements”. Forward looking statements include statements concerning the plans, objectives, goals, strategies and future operations and performance of the Company and the assumptions underlying these forward looking statements. The Company uses the words “anticipates”, “estimates”, “expects”, “believes”, “intends”, “plans”, “may”, “will”, “should”, “could” and any similar expressions to identify forward looking statements. Such forward looking statements involve known and unknown risks, uncertainties and other important factors that could cause the Company’s actual results, performances or achievements to be materially different from any future results, performances or achievements expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future. These forward looking statements speak only as at the date of this Document. The Company expressly disclaims any obligation or undertaking to update or to revise any forward looking statements, whether as a result of new information, future events or otherwise except to the extent required by any applicable law or regulation. All subsequent written or oral forward looking statements attributable to the Company, or persons acting on behalf of the Company, are expressly qualified in their entirety by the cautionary statements contained throughout this Document. As a result of these risks, uncertainties and assumptions, a prospective investor should not place undue reliance on these forward looking statements.

None of the Warrants or this Document have been or will be approved by the US Securities and Exchange Commission or by the securities commissions of any state or other jurisdiction of the United States or any other regulatory authority, nor have any of the foregoing authorities or any securities commission passed comment upon or endorsed the merits of the offering of the Warrants, or the accuracy or adequacy of this Document. The Warrants have not been, and will not be, registered under the Securities Act or under the applicable securities laws of any state or other jurisdiction of the United States or any other Restricted Jurisdiction.

AIM is a market designed primarily for emerging or smaller companies to which a higher investment risk tends to be attached than to larger or more established companies. AIM securities are not admitted to the Official List of the United Kingdom Listing Authority (being the FCA acting as competent authority for the purposes of Part V of FSMA) (“UKLA”). A prospective investor should be aware of the risks of investing in such companies and should make the decision to invest only after careful consideration and, if appropriate, consultation with an independent financial adviser. Neither the London Stock Exchange nor the UKLA has examined or approved the contents of this document. The AIM Rules for Companies are less demanding than those of the Official List of the UKLA. It is emphasised that no application is being made for admission of the Existing Ordinary Shares or the New Ordinary Shares to the Official List of the UKLA.

If you hold your Ordinary Shares in certificated form, whether or not you plan to attend the General Meeting, you are encouraged to vote online by logging on to www.signalshares.com and following the instructions provided.

If you hold your Ordinary Shares in uncertificated form (that is, in CREST) you may vote using the CREST proxy voting service in accordance with the procedures set out in the CREST Manual (please also refer to the accompanying notes to the Notice of General Meeting set out at the end of this Document). Proxies submitted via CREST must be received by the Company’s agent (ID RA10) by no later than 11.00 a.m. on 19 February 2020 (or, in the case of an adjournment, not later than 48 hours (excluding non-working days) before the time fixed for the holding of the adjourned meeting). The completion and transmission of a CREST proxy instruction will not prevent you from attending and voting at the General Meeting, or any adjournment thereof, in person should you wish to do so.

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DIRECTORS AND ADVISERS

Directors	Jeffrey Malaihollo (<i>Non-executive Chairman</i>) Alistair Muir (<i>Chief Executive Officer</i>) Rufus Short (<i>Non-executive Director</i>)
Company Secretary	Buckingham Corporate Services
Registered Address	Aston House Cornwall Avenue London N3 1LF
Nominated Adviser and Joint Broker	SP Angel Corporate Finance LLP Prince Frederick House 35-39 Maddox Street London W1S 2PP
Joint Broker	Brandon Hill Capital Limited 1 Tudor Street London EC4Y 0AH
Legal advisers to the Company	Womble Bond Dickinson (UK) LLP 4 More London Riverside, London SE1 2AU
Registrar	Link Asset Services The Registry 34 Beckenham Road Beckenham Kent BR3 4TU

LETTER FROM THE CHAIRMAN OF EDENVILLE ENERGY PLC

(Incorporated in England and Wales under the Companies Act 2006 with registered no. 05292528)

Directors:

Jeff Malaihollo
Alistair Muir
Rufus Short

Non-Executive Chairman
Chief Executive Officer
Non-Executive Director

Registered office:

Aston House
Cornwall Avenue
London
N3 1LF

5 February 2020

To Shareholders and, for information only, to the holders of options and warrants over Ordinary Shares

Dear Shareholder

Notice of General Meeting

1. INTRODUCTION

I am writing to you with details of our General Meeting which will be held at the offices of Brandon Hill Capital Limited at 1 Tudor St, London EC4Y 0AH on 21 February 2020 at 11.00 a.m. The formal notice of the GM is set out on pages 12 to 14 of this Document.

The Company announced on 23 January 2020 that it raised £700,000 (before expenses) by way of a placing of 1,750,000,000 new ordinary shares of 0.02p each in the Company at a placing price of 0.04p per Ordinary Share with existing shareholders through Brandon Hill Capital Limited (the "Placing"). In addition, subscribers in the Placing will, subject to the passing of the Resolutions, be issued with one warrant for every two Placing Shares subscribed for under the Placing (the "Warrants"). The Warrants will have an exercise price of 0.06p per Ordinary Share and must be exercised prior to 23 January 2022 otherwise they will lapse.

The Company is now calling a General Meeting in order to seek authorities to grant the Warrants, as well as further Ordinary Shares in the future, if required and additional relevant securities in connection with the Funding Agreement with Lind (although it is the intention of the Company to pay back Lind in cash). If the Resolutions are passed, the Warrants are expected to be granted immediately after the General Meeting.

Whether or not you intend to be present at the General Meeting, Shareholders are able to vote online by logging on to www.signalshares.com and following the instructions provided or, in the case of CREST members, by using the CREST electronic proxy appointment service set out in note 4 to the Notice of General Meeting, in each case so that your vote is received by 11.00 a.m. on 19 February 2019.

2. BACKGROUND TO AND REASONS FOR THE GENERAL MEETING

During 2019, Edenville funded and undertook several operational initiatives at its Rukwa coal project in Tanzania ("Rukwa" or the "Project") designed to expand production capacity and improve the Project's economic potential. These included significant upgrades to the wash plant and the opening up of the Northern Area for mining (the "Northern Area"), which has subsequently proven to have both a better quality of coal from previously mined areas and also better recoveries. Despite these improvements the lack of working capital has prevented the Project from operating effectively and has materially impacted production, with only a de minimis level of washed coal being produced between 30 November 2019 and 22 January 2020.

A sustained marketing initiative took place in Q4 2019, following the appointment of Alistair Muir as the Company's new CEO, coupled with in pit and stockpile sampling highlighting the improved quality of Rukwa coal from the Northern Area. This was well received by existing and potential customers, culminating in the Company entering into two new long-term contracts, as announced on 11 December 2019, to supply a combined 9,000 tonnes of washed coal per month to industrial customers in Rwanda and Uganda, complementing the Company's existing coal supply contracts.

With the proceeds of the Placing and the additional support of Brian McMaster's Proposed Loan, which remains subject to formal documentation and the consent of Lind, the Directors believe Edenville is now able to address the shortfall in working capital and that the Company is in a position to begin supplying these coal contracts. In structuring the recent financing arrangements, the Company has sought to minimise dilution by including a standby debt component, which will only be utilised if required to bridge any additional working capital requirements as the Project ramps up its production to satisfy the current contracted demand for Rukwa washed coal, which is outlined below.

Current Coal Contacts

As announced on 11 December 2019, Edenville entered into a contract to supply up to 6,000 tonnes of washed coal per month with Tara Group Ltd and a separate contract for up to 3,000 tonnes of washed coal per month with Springwood Capital Ltd. These contracts compliment a standing order for 500 tonnes per month from a Tanzanian industrial user in Arusha and an up to 2,500 tonnes per month order from a cement manufacturer located near Dar Es Salaam in Tanzania.

In addition, the Company has received enquiries from a potential customer in the Democratic Republic of the Congo for the supply of washed coal to a cement works on Lake Tanganyika. The Company is also engaged in discussions with several other potential purchasers of Rukwa coal and although no assurances can be given that long-term contracts will materialise, the Directors are confident that once additional stockpiles are at site, new supply contracts should be forthcoming.

Rwandan Power Station Tender

The Company's subsidiary Edenville International (Tanzania) Limited also recently lodged a tender for the supply of 12,000 tonnes of washed coal to a Rwandan power station. The Company believes it is geographically well placed to provide coal at a competitive price compared to other potential suppliers and is awaiting the outcome of this tender. Further announcements regarding this tender will be made as appropriate.

Additional Share Authorities

The Placing Shares were issued out of the existing authorities previously granted to the Directors at the Company's General Meeting which was held on 17 May 2019 and the Annual General Meeting which was held on 23 July 2019. However, following the Admission of the Placing Shares, the Directors have limited authority to issue additional Ordinary Shares.

The Company may require further capital to execute its longer-term strategy, which includes securing additional coal supply contracts and significantly increasing production. The Board will therefore continue to explore additional funding options, including strategic partnerships and further issues of Ordinary Shares, subject to the Directors being satisfied with the issue price of these shares at the time.

Therefore, in order to ensure the Board has maximum flexibility with regards to future funding opportunities, a General Meeting has been convened to approve the Resolutions.

3. GENERAL MEETING

The Directors do not currently have the authority under section 551 of the Act to grant the Warrants. The Warrants will not be issued therefore until the Resolutions are passed at the General Meeting.

A notice is set out at the end of this document convening the General Meeting to be held at the offices of Brandon Hill Capital Limited at 1 Tudor St, London EC4Y 0AH at 11.00 a.m. on 21 February 2020 at which the following Resolutions will be proposed:

- (A) Resolution 1, which will be proposed as an ordinary resolution, is to authorise the Directors to allot up to 875,000,000 Ordinary Shares (being an aggregate nominal value of £175,000) in connection with the Warrants;
- (B) Resolution 2, which will be proposed as an ordinary resolution, is to provide the Directors with a general authority to allot up to: 2,750,000,000 Ordinary Shares (being an aggregate nominal value of £550,000);
- (C) Resolution 3, which will be proposed as an ordinary resolution, is to authorise the Directors to allot up to: 2,000,000,000 Ordinary Shares (being an aggregate nominal value of £400,000) in connection with the Funding Agreement with Lind;
- (D) Resolution 4, which will be proposed as a special resolution and which is subject to the passing of Resolution 1, is to disapply statutory pre-emption rights;
- (E) Resolution 5, which will be proposed as a special resolution and which is subject to the passing of Resolution 2, is to disapply statutory pre-emption rights; and
- (F) Resolution 6, which will be proposed as a special resolution and which is subject to the passing of Resolution 3, is to disapply statutory pre-emption rights.

4. ACTION TO BE TAKEN

The GM is being convened for Shareholders to consider and, if thought fit, approve the Resolutions, which, if approved, will result in the Directors having the authority to grant Warrants to subscribe for up to 875,000,000 Ordinary Shares, as well as the authority to allot other relevant securities on a non-pre-emptive basis, as described above in the Circular.

A paper proxy form is not enclosed with this document. Shareholders are able to vote online by logging on to www.signalshares.com and following the instructions provided or, in the case of CREST members, by using the CREST electronic proxy appointment service set out in note 4 to the Notice of General Meeting.

A hard copy proxy form can be requested from the Registrars, further details of which are set out in note 2 to Notice of General Meeting.

5. RECOMMENDATION

The Directors believe it is in the best interests of the Company's Shareholders to approve the Resolutions at the General Meeting.

The Directors therefore unanimously recommend that Shareholders vote in favour of the Resolutions to be proposed at the General Meeting as they intend to do in respect of their own beneficial holdings amounting, in aggregate, to 304,791,761 Existing Ordinary Shares, representing approximately 4.47 per cent. of the Existing Ordinary Shares.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Jeff Malaihollo', written in a cursive style.

Jeff Malaihollo

Chairman

DEFINITIONS

Act or Companies Act	Companies Act 2006
AIM	the market of that name operated by the London Stock Exchange
AIM Rules	the AIM Rules for Companies
Board	the board of directors of the Company from time to time
Business Days	a day other than a Saturday, Sunday or public holiday in England
Brandon Hill	Brandon Hill Capital Limited, the Company's Joint Broker
Company	Edenville Energy Plc, whose registered office is at Aston House, Cornwall Avenue, London, N3 1LF (company no. 05292528)
CREST	the computerised settlement system (as defined in the CREST Regulations) operated by Euroclear UK & Ireland Limited which facilitates the transfer of title to shares in uncertificated form
Document or Circular	this document, being a circular to Shareholders and the accompanying notice of General Meeting
Existing Ordinary Shares	the 6,812,241,762 Ordinary Shares in issue as at the date of this Document
Financial Conduct Authority or FCA	the Financial Conduct Authority of the United Kingdom
FSMA	the Financial Services and Markets Act 2000 (as amended, modified, consolidated, re-enacted or replaced from time to time)
Funding Agreement	A conditional convertible funding agreement dated 6 November 2018 between the Company and The Australian Special Opportunity Fund, LP an entity managed by Lind pursuant to which up to US\$2,750,000 has been made available to the Company for working capital and expansion purposes
General Meeting or GM	the general meeting of the Company, convened by the notice set out on page 12 of this Document, to be held at 11.00 a.m. at the offices of Brandon Hill Capital Limited at 1 Tudor St, London EC4Y 0AH, on 21 February 2020, or any adjournment of that meeting, which is being held to consider the Resolutions
Group	the Company together with its Subsidiaries (as defined in the Companies Act 2006) as at the

	date of this Document
Lind	The Lind Partners LLC
London Stock Exchange	London Stock Exchange plc
Ordinary Shares	mean ordinary shares of £0.0002 each in the capital of the Company
Overseas Shareholder	holders of Existing Ordinary Shares who are neither resident in, nor have a registered address in, the UK
Proposed Loan	A proposed loan of £300,000 from Brian McMaster to the Company as announced by the Company on 23 January 2020. The Proposed Loan is subject to the completion of formal documentation and the consent of Lind
Placees	subscribers for Placing Shares
Placing	the Placing by Brandon Hill, as announced by the Company on 23 January 2020
Placing Shares	new Ordinary Shares issued by the Company to Placees in the Placing on 29 January 2020
relevant securities	has the meaning given in the Resolutions
Resolution(s)	the resolutions set out in the notice of General Meeting at the end of this Circular
Restricted Jurisdictions	each and any of the United States of America, Australia, Canada, Japan, New Zealand, Russia, and the Republic of South Africa and any other jurisdiction where the Open Offer would breach any applicable law or regulations
Securities Act	the United States Securities Act of 1933, as amended
Shareholders	holders of the entire issued ordinary share capital in the Company from time to time
SP Angel	SP Angel Corporate Finance LLP, the Nominated Adviser and joint broker to the Company
UK	the United Kingdom
Warrants	warrants to subscribe for up to 875,000,000 new Ordinary Shares to be granted by the Company to Placees (on the terms described in this Circular), subject to the passing of the Resolutions

EDENVILLE ENERGY PLC

(Registered in England, No 05292528)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a General Meeting of the above named Company (the “**Company**”) will be held at the offices of Brandon Hill Capital Limited at 1 Tudor St, London EC4Y 0AH at 11.00 am on 21 February 2020 to propose and, if thought fit, to pass the following Resolutions of which Resolutions 1, 2 and 3 will be proposed as Ordinary Resolutions and Resolutions 4, 5 and 6 will be proposed as Special Resolutions.

Defined terms in the Resolutions below have the same meaning as given in the circular to shareholders of which this notice forms part (“**Circular**”).

ORDINARY RESOLUTION

1. Allotment of relevant securities (Warrants)

THAT, the Directors be and they are hereby generally and unconditionally authorised pursuant to section 551 of the Act to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for or to convert any security into such shares (all of which transactions are hereafter referred to as an allotment of “relevant securities”) up to an aggregate nominal amount of £175,000 in connection with the grant of Warrants (as defined in the Circular) (in addition to all existing authorities conferred on the Directors which shall continue in full force and effect). The authority conferred by this Resolution shall expire on the date of the Company's next annual general meeting (unless previously revoked or varied by the Company in general meeting) save that the Company may before such expiry, revocation or variation make an offer or agreement which would or might require relevant securities to be allotted after such expiry, revocation or variation and the Directors may allot relevant securities in pursuance of such offer or agreement as if the authority hereby conferred had not expired or been revoked or varied.

2. Allotment of relevant securities (General)

THAT, the Directors be and they are hereby generally and unconditionally authorised pursuant to section 551 of the Act to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for or to convert any security into such shares (all of which transactions are hereafter referred to as an allotment of “relevant securities”) up to an aggregate nominal amount of £550,000 (in addition to all existing authorities conferred on the Directors which shall continue in full force and effect). The authority conferred by this Resolution shall expire on the date of the Company's next annual general meeting (unless previously revoked or varied by the Company in general meeting) save that the Company may before such expiry, revocation or variation make an offer or agreement which would or might require relevant securities to be allotted after such expiry, revocation or variation and the Directors may allot relevant securities in pursuance of such offer or agreement as if the authority hereby conferred had not expired or been revoked or varied.

3. Allotment of relevant securities under the Funding Agreement

THAT, the Directors be and they are hereby generally and unconditionally authorised pursuant to section 551 of the Act to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for or to convert any security into such shares (all of which transactions are hereafter referred to as an allotment of “relevant securities”) up to an aggregate nominal amount of £400,000 in connection with the Funding Agreement (as defined in the circular to shareholders of which this notice forms part) (in addition to the existing authorities conferred on the Directors by Resolutions 1 and 2, above, which shall continue in full force and effect). The authority conferred by this Resolution shall expire on 31 December 2021 (unless previously revoked or varied by the Company in general meeting) save that the Company may before such expiry, revocation or variation

make an offer or agreement which would or might require relevant securities to be allotted after such expiry, revocation or variation and the Directors may allot relevant securities in pursuance of such offer or agreement as if the authority hereby conferred had not expired or been revoked or varied.

SPECIAL RESOLUTION

4. Disapplication of pre-emption rights

THAT, subject to and conditionally upon the passing of Resolution No 1 above, the Directors are empowered pursuant to section 570 of the Act to allot equity securities (as defined by section 560 of the Act) for cash pursuant to the authority conferred by Resolution 1 so that section 561 of the Act shall not apply to any such allotment, provided that such power shall, subject to the continuance of the authority conferred by Resolution No 1, expire on the date of the Company's next annual general meeting, but may be previously revoked or varied from time to time by special resolution but so that the Company may before such expiry, revocation or variation make an offer or agreement which would or might require equity securities to be allotted after such expiry, revocation or variation and the Directors may allot equity securities in pursuance of such offer or agreement as if such power had not expired or been revoked or varied and provided further that such power shall be limited to the allotment of equity securities of up to an aggregate nominal amount of £175,000.

5. Disapplication of pre-emption rights

THAT, subject to and conditionally upon the passing of Resolution No 2 above, the Directors are empowered pursuant to section 570 of the Act to allot equity securities (as defined by section 560 of the Act) for cash pursuant to the authority conferred by Resolution 2 so that section 561 of the Act shall not apply to any such allotment, provided that such power shall, subject to the continuance of the authority conferred by Resolution No 2, expire on the date of the Company's next annual general meeting, but may be previously revoked or varied from time to time by special resolution but so that the Company may before such expiry, revocation or variation make an offer or agreement which would or might require equity securities to be allotted after such expiry, revocation or variation and the Directors may allot equity securities in pursuance of such offer or agreement as if such power had not expired or been revoked or varied and provided further that such power shall be limited to the allotment of equity securities of up to an aggregate nominal amount of £550,000.

6. Disapplication of pre-emption rights (Funding Agreement)

THAT, subject to and conditionally upon the passing of Resolution No 3 above, the Directors are empowered pursuant to section 570 of the Act to allot equity securities (as defined by section 560 of the Act) for cash pursuant to the authority conferred by Resolution 2 so that section 561 of the Act shall not apply to any such allotment, provided that such power shall, subject to the continuance of the authority conferred by Resolution No 3, expire on 31 December 2021, but may be previously revoked or varied from time to time by special resolution but so that the Company may before such expiry, revocation or variation make an offer or agreement which would or might require equity securities to be allotted after such expiry, revocation or variation and the Directors may allot equity securities in pursuance of such offer or agreement as if such power had not expired or been revoked or varied.

Dated: 5 February 2020

Registered office **BY ORDER OF THE BOARD**
Aston House, Cornwall Avenue, London, NW 1LF

Notes:

1. Members entitled to attend and vote at the General Meeting are also entitled to appoint one or more proxies to exercise all or any of their rights to attend and speak and vote on their behalf at the meeting. A shareholder may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder which must be identified on the Form of Proxy. A proxy does not need to be a shareholder of the Company. A Form of Proxy which may be used to make such appointment and give proxy instructions accompanies this Notice. If you wish your proxy to speak at the meeting, you should appoint a proxy other than the chairman of the meeting and give your instructions to that proxy.

2. We will not be providing a paper proxy. Those Members entitled to attend, speak and vote at the General Meeting are now able to vote online by logging on to www.signalshares.com and following the instructions provided or in the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out below, in each case, by 11.00 a.m. GMT on 19 February 2020. Should you not have access to vote by these methods a paper proxy may be obtained from the Registrar.

3. An abstention option has been included on the Form of Proxy. The legal effect of choosing the abstention option on any resolution is that the shareholder concerned will be treated as not having voted on the relevant resolution. The number of votes in respect of which there are abstentions will however be counted and recorded, but disregarded in calculating the number of votes for or against the Resolutions.

4. CREST members who wish to appoint a proxy or proxies for the meeting (or any adjournment of it) through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf. In order for a proxy appointment or instructions made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy, must, in order to be valid, be transmitted so as to be received by Link Asset Services (ID RA10) no later than 11 a.m. on 19 February 2020 (or, if the meeting is adjourned, no later than 48 hours before the time of any adjourned meeting). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which Link Asset Services is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means. CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his or her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings. The Company may treat a CREST Proxy Instruction as invalid in the circumstances set out in the Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

5. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company gives notice that only those shareholders entered on the register of members of the Company at the close of business on 19 February 2020 will be entitled to attend or vote (whether in person or by proxy) at the General Meeting in respect of the number of shares registered in their name at that time. Changes to entries on the register after the close of business on 19 February 2020 will be disregarded in determining the rights of any person to attend or vote at the meeting or any adjourned meeting (as the case may be).

6. As at 5 February 2020 (being the last business day prior to the publication of this Notice) the Company's issued share Capital consisted of 6,812,241,762 Existing Ordinary Shares, carrying one vote each.

7. Each member attending the meeting has the right to ask questions relating to the business being dealt with at the meeting which the Company must cause to be answered. Information relating to the meeting which the Company is required by the Companies Act 2006 to publish on a website in advance of the meeting may be viewed at www.edenville-energy.com.

8. The contents of this Notice, details of the total number of shares of which members are entitled to exercise voting rights at the General Meeting and, if applicable, any members statements, members' resolutions or

members' matters of business received by the Company after the date of this Notice will be available on the Company's website www.edenville-energy.com.

9. You may request a hard copy form of proxy directly from the registrars, Link Asset Services (previously called Capita) on Tel: 0371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales

10. The form of proxy and any power of attorney or other authority under which the form of proxy is signed (or a notarially certified copy or other copy certified in some other way approved by the Directors) under which it is executed must be received by Link at PXS, 34 Beckenham Road, Beckenham BR3 4TU, United Kingdom at 11.00 a.m. GMT on 19 February 2020 in respect of the General Meeting. Any forms of proxy received before such time will be deemed to have been received at such time.